

Legal basis

Section 19 para 2 ATA

Publication of the result

pursuant to Section 19 para 2 Austrian Takeover Act ("**ATA**")

regarding the voluntary public takeover offer aimed to acquire control pursuant to Section 25a ATA by the Nova Ljubljanska banka d.d., Ljubljana (the "**Bidder**") to acquire all issued and outstanding no-par value ordinary bearer shares of Addiko Bank AG, ISIN AT000ADDIKO0 (the "**Offer**").

The Offer could be accepted from 7 June 2024 up to and including 16 August 2024, 5:00 p.m. Vienna time ("**Acceptance Period**"). The Offer was subject to the condition precedent, among others, that the Bidder receives declarations of acceptance comprising more than 75% of all issued shares by the end of the Acceptance Period. The Bidder therefore had to receive declarations of acceptance for at least 14,625,000 shares by the end of the Acceptance Period ("**Minimum Acceptance Thresholds**")

By the end of the Acceptance Period, a total of 7,096,224 shares of Addiko Bank AG had been tendered for sale to the payment and settlement agent; this corresponds to 36.39% of all shares issued. The Minimum Acceptance Thresholds was therefore not reached. The Offer has failed. Settlement will not take place. The Offer will not be extended pursuant to Section 19 para 3 ATA.

Ljubljana, August 2024