

CURRICULUM VITAE

July 2024

Johannes Proksch, Austrian Citizen
born November 15th, 1969 in Vienna
married and father of two

PROFESSIONAL EXPERIENCE

Luminor Bank

Board Member and Chief Financial Officer from 2nd July 2024

Supervisory Board Member

Supervisory Board Member at Addiko Bank AG since April 2022

- Dep Chairman of the Supervisory Board since June 2023, and
- Chairman of the Nomination Committee since March 2024

Advisor and Private Investor

September 2020 – April 2024

Advisor/Team Member at Bitcredit Protocol (July 2023 – April 2024)

- Pre-Seed fundraising

Private Investor since Sep 2020 - duties suspended in April 2024

- Late 2021 I founded atweb3 GmbH a blockchain start-up focussing on staking services for blockchains, currently active for Celo (celo.org) focussing on financial inclusion and regenerative finance.
- Since summer 2020, my private holding company JoP2 Invest GmbH started to invest and currently holds 8 minority participations in startups, technology companies and funds focussing on disrupting technologies

Addiko Bank AG (former Hypo Group Alpe Adria AG)

July 2015 – May 2020

Group Transformation Officer & Chief Financial Officer

Reports

- Repositioning of Addiko Bank to become a viable stand-alone proposition as Transformation Officer; re-assuming the CFO position in December 2018
- Main responsibility for Controlling, Accounting and Portfolio Sales such as disposal of non-core assets as well as Legal & Compliance (periodically) c55
- Capital market readiness leading to the IPO in July 2019 in the ATX Prime Segment at the Vienna Stock Exchange c2-4 (direct)
- Supervisory Board Chairman at the banking subsidiaries in Slovenia and Montenegro

HETA Asset Resolution AG (previous Hypo Alpe Adria Bank Int. AG) and Hypo Group Alpe Adria AG

April 2010 – June 2015

Group Chief Financial Officer & Deputy Chief Executive Officer

Reports

- Appointed as group board member following the forced nationalisation by the Republic of Austria end of 2009 to prepare and restructure the group for re-privatisation and orderly wind-down
- Main responsibility for Controlling, Accounting and Balance Sheet Management & Treasury, Privatisations and Portfolio Sales c80
- Supervisory Board Chairman at the banking subsidiaries in Slovenia, Montenegro and Italy

From 1999 until March 2010 Investment Banking, London with focus on Austrian and German financial institutions within the respective coverage teams of:

Morgan Stanley, London

September 2007 – March 2010

Executive Director, Investment Banking, Financial Institutions Group

- Senior Coverage for Austrian and selected German financial institutions
- Completed transactions with my leading involvement include
 - BayernLB's sale of their holding in HGAA to the Republic of Austria, Dec 2009
 - EU-compliant repositioning of Kommunalkredit leading to Recapitalisation and a Restructuring via de-merger into Kommunalkredit Austria AG and KA Finanz AG, Nov 2009
 - Government Guaranteed Bond Issuances for VBAG, Erste Bank, RZB, Kommunalkredit and IKB in 2009/10

Citigroup, London

August 2004 - September 2007

Director, Investment Banking, Financial Institutions Group

- Key team member of Citigroup's corporate finance coverage of financial institutions in the German speaking countries
- Completed transactions with my leading involvement include
 - HVB's and Bank Austria Creditanstalt's acquisition by UniCredit (2005) and subsequent group integrations (2006)
 - Lone Star's acquisition of Allgemeine Hypothekenbank Rheinboden and subsequent stabilisation (liability repurchases, derivative unwindings, business units and loan portfolio disposals), from Jan 2005 throughout 2006
 - DnB NOR's creation as a JV between NordLB and DnB Nor and subsequent acquisition of Polish BISE Bank, Dec 2005

ABN AMRO, London

July 2002 - July 2004

Assistant Director, Corporate Finance, Global Financial Institutions Group

- Supporting ABN AMRO Group in the analysis of strategic options (large scale acquisitions and selected opportunities in Private Banking and Wholesale/Investment Banking) – preparation of Board and Executive Committee proposals
- Completed transactions with my involvement as team leader include
 - Acquisition of Bankhaus BethmannMaffei by Delbrück & Co, January 2004
 - Acquisition and Disposal of a 4.9% shareholding in Bank Austria-Creditanstalt by ABN AMRO Group, July 2003 to February 2004
 - Acquisition of Delbrück & Co by ABN AMRO (Germany), January 2003

UBS Warburg, London

December 1999 - June 2002

Associate Director, Corporate Finance, Financial Institutions Group

- Preparation of fairness opinions, information memorandums, offering circulars, equity analyst presentations and participation at roadshows
- Completed transactions include
 - Advising ÖIAG (Austrian privatisation agency) on their disposal of P.S.K. (the Austrian post office bank) by way of an auction for EUR 1.3bn, July 2000
 - Capital increase for Erste Bank via a EUR 282m global share offering, October 2000

Ernst & Young, Vienna and London

April 1999 until December 1999, Executive in Corporate Finance in London

- Due-Diligence on UK and German targets

from December 1995 until April 1999, Manager (since 1997) in Vienna

- Supporting the start-up of 'Financial Advisory Services', a subsidiary of Ernst & Young, focusing on the implementation of a market risk measurement system for banks and insurance 'riskvantage' (merged with ex-it in 2001)
- Advising treasury departments e.g. VA Tech, Wolford, AMAG
- Preparing business plans for the purpose of funding start-up undertakings
- Holding classes on financial planning and modelling within Ernst & Young, Vienna

EDUCATION/MILITARY SERVICE

Graduation to Mag. der Betriebswirtschaftslehre (MBA equivalent), March 1997

University of Economics & Business Administration, Vienna

Compulsory military service at Landesverteidigungsakademie, 1070 Vienna, 1998

Austrian Matura (A-levels), Gymnasium und Realgymnasium Albertgasse 18-22, 1080 Vienna, 1989; Italy: Swiss School, Rome, 1981-1983

INTERNSHIPS

Creditanstalt-Bankverein

November 1995, Internship, New York

July 1994, Internship, Milan

LANGUAGES

Native: German

Fluent (spoken & written): English; Working knowledge: Italian



Johannes Proksch
July 9th 2024